

**SNOQUALMIE VALLEY SCHOOL DISTRICT #410
2019 TRAVEL EXPENSE CLAIM FORM**

Employee Name: _____ School Position: _____ Claim Date: _____
(Name must match SVSD HR records)

DATE	DEPARTURE/DESTINATION	PURPOSE/DESCRIPTION	MILES
TOTAL MILES			

*Attach proof of mileage for out of district travel (ex. google maps)

ITEMIZED RECEIPTS MUST BE ATTACHED FOR ALL CLAIMED EXPENSES (CREDIT CARD SLIPS THAT SHOW A TOTAL ONLY ARE NOT ACCEPTABLE), EXCLUDING MEALS THAT ARE A PER DIEM CLAIM. Copy of Registration Required. Request government rate or conference rate, whichever is lower for overnight lodging. www.gsa.gov/portal/category/100120

DATE	TYPE OF EXPENSE	PURPOSE/DESCRIPTION	AMOUNT
TOTAL EXPENSES			

TOTAL MILES: _____ @ \$0.58 per mile (eff. 1/1/19) =	\$ _____
TOTAL EXPENSES:	\$ _____
TOTAL REIMBURSEMENT:	\$ _____

CERTIFICATION: I hereby certify under penalty of perjury: that this is a true and correct claim for necessary expenses incurred during the conduct of official school business. That no payment has been received by me on account thereof; that no rebate of any character, kind, or description has been made to me by any person or persons furnishing any of said transportation or subsistence; that the expenses charged were actually and necessarily incurred and paid by me in lawful money. Request for reimbursement must be submitted within sixty (60) days after the expense is incurred per IRS regulations.

SIGNATURE OF CLAIMANT: _____ DATE: _____

SUPERVISOR APPROVAL: _____ DATE: _____

ACCOUNT CODE: _____ = \$ _____

_____ = \$ _____

BUSINESS OFFICE APPROVAL: _____ DATE: _____

Approval

The person with budget responsibility will approve travel. Approval is required prior to making arrangements for non-routine travel (meals, lodging, registration, substitutes, and other expenses). Routine Daily Travel does not require prior approval. Routine daily travel, mileage, non-taxable meals and other expenses (parking, tolls) which are incurred in performance of employment-required duties, is reimbursable. Mileage to and from work will not be reimbursed. Overnight, out-of-state, and other travel requires prior administrative approval. Out-of-country travel requires prior Board approval. Approval must be obtained using this Overnight or Out-of-State Travel Authorization Request Form, (6213). This form must be kept on file by the administrator authorizing the travel for three (3) years.

Travel Limitations

All travel shall be limited by budgetary appropriations. If it is known in advance of departure that there may not be money to reimburse an employee, he/she may be required to personally underwrite all or part of his/her travel expenses as a condition for authorization to travel.

Expense Claims

Claims for travel expense reimbursement must be filed with the supervisor and the person exercising budget approval on the Travel and Expense Reimbursement Claim Form, accompanied by required receipts after the event (which will then be forwarded to Business Services for processing).

Lodging

Reimbursement for lodging is limited to the reasonable actual costs. Lodging rates approved will be at the GAO guidelines (see district web for link), (6213P); conference rates are preferred. Detailed receipts are required. District purchase orders can be used where applicable.

Registration

Registration for conferences and workshops may be prepaid by the district if the travel has been approved. If claiming reimbursement for employee paid registration, detailed receipts are required with registration form. District Purchase Orders are preferred

Meals for Overnight Travel

Meals must qualify as non-taxable by the Internal Revenue Service under one of the following:

- Meals shall be reimbursed on the per diem allowance in effect at the time of travel. Receipts are not required. A copy of the conference registration is required.
- Meals provided as part of the registration/activity should not be claimed for reimbursement. See <https://www.svsd410.org/Page/1987> for IRS per diem amounts, based on location, in order to calculate amounts for breakfast, lunch, dinner, etc.
- Per Diem allowance is based on per meal and includes tax and gratuity.

Miscellaneous Expenses

- Purchase of Materials: Tapes, books, etc., purchased at a seminar/conference may be reimbursed with an approved detailed receipt.
- Receipts: Receipts are required for all miscellaneous expenses; day parking, transit fares, ferry fares, road tolls, taxi fares, and shuttle fares, etc.
- Gratuities: Gratuities, not exceeding customary percentages (not to exceed 15%), for baggage handling, hotel/motel services

Transportation

- **Private Vehicle** – Reimbursement for private vehicle mileage will be at the rate allowed by the Internal Revenue Service. Employees attending a conference out of state may choose to drive their personal vehicle and can be reimbursed for the actual mileage, only if does not exceed the cost of an airline ticket.
- **Commercial** – Commercial travel (airlines, train or bus) should be at the lowest fare available or coach class. The employee may arrange for his/her own travel and secure reimbursement from the district provided prior approval has been secured. The Purchasing Department will, upon request, arrange for commercial transportation tickets. Expenses for Saturday night layover will be reimbursed in order to take advantage of a less expensive airfare provided the cost of the airfare is greater than the added night's stay.
- **Rental Car** – Employees may rent a car when it would be less costly than any other available means of commercial transportation. An economy or compact car is suggested. A detailed receipt is required. The district will not reimburse employee for additional insurance

Non-Reimbursed

Meals not associated with an overnight stay or not served during a business meeting will not be reimbursed. Alcoholic beverages (including non-alcoholic beer and wine) are not reimbursable. Expenses for spouse, personal items, postage, or movie rentals will not be reimbursed. Expenses will not be reimbursed without required receipts. If a conference registration includes meals, i.e., banquet dinner, reimbursement for a dinner claimed for the same evening will not be honored. Lodging expenses for pre-departure night at the airport (in the case of an early flight) will not be reimbursed.

Travel Advance

1. Travel advances for travel may be issued to employees upon approval of their travel requests. Such requests must be submitted to Business Services with appropriate signatures.
2. Travel advance checks to employees shall not be issued earlier than one week prior to departure.
3. A reconciliation of the advance received and detailed expense receipts must be made by the recipient of the advance to the Business Office within (5) calendar days of their return.